

**FIRST SUPPLEMENT DATED 07 JUNE 2019
TO THE 17 MAY 2019 BASE PROSPECTUS**

RENAULT

(incorporated as a société anonyme in France)

€7,000,000,000

Euro Medium Term Note Programme

This prospectus supplement (the “**First Supplement**”) is supplemental and must be read in conjunction with the Base Prospectus dated 17 May 2019 (the “**Base Prospectus**”) granted visa No. 19-213 on 17 May 2019 by the Autorité des marchés financiers (the “**AMF**”), prepared by Renault (“**Renault**” or the “**Issuer**”) with respect to its €7,000,000,000 Euro Medium Term Note Programme (the “**Programme**”).

Terms defined in the Base Prospectus have the same meaning when used in this First Supplement.

Application has been made for approval of this First Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its *Règlement Général* which implements Directive 2003/71/EC (as amended) on the prospectus to be published when securities are offered to the public or admitted to trading in France (the “**Prospectus Directive**”).

This First Supplement has been prepared pursuant to Article 16.1 of the Prospectus Directive and Article 212-25 of the *Règlement Général* of the AMF for the purposes of integrating two press releases dated 27 May 2019, two press releases dated 4 June 2019 and two press releases dated 6 June 2019 in connection with the Issuer’s position, activities and status.

Copies of this First Supplement will be available for viewing on the website of the AMF (www.amf-france.org), on the Issuer's website (<http://www.renault.com>) and may be obtained, free of charge, during normal business hours from Renault, 13/15 Quai le Gallo 92100 Boulogne-Billancourt, France and at the specified offices of each of the Paying Agents.

Saved as disclosed in this First Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

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RECENT EVENTS

The section “recent events” appearing on pages 75 to 93 of the Base Prospectus is supplemented by the following press release which is also available for viewing on the Issuer's website (<http://www.renault.com>):

18. 27 May 2019: Groupe Renault confirms receipt of a proposal from Fiat Chrysler Automobiles (FCA) regarding a potential 50/50 merger transaction

Groupe Renault confirms that it received a proposal from FCA (Fiat Chrysler Automobiles) regarding a potential 50/50 merger transaction between Groupe Renault and FCA.

Renault’s Board of Directors will meet this morning to discuss this proposal.

A release will be issued following this meeting.

19. 27 May 2019: Renault’s board of directors has decided to study with FCA the potential 50/50 merger

Renault’s Board of Directors met today to examine the proposal received from FCA (Fiat Chrysler Automobiles) regarding a potential 50/50 merger between Renault S.A. and FCA.

After careful review of the terms of FCA’s friendly proposal, the Board of Directors decided to study with interest the opportunity of such a business combination, comforting Groupe Renault’s manufacturing footprint and creating additional value for the Alliance.

A further communication will be issued in due course to inform the market of the results of these discussions, in accordance with applicable laws and regulations.

20. 4 June 2019: Communication of the board of directors on the findings of the joint RNBV audit

Renault’s Board of Directors today reviewed the final findings of the Joint Audit Mission that was commissioned jointly with Nissan in respect of their jointly-owned subsidiary RNBV. These findings confirmed the existence of deficiencies within RNBV in terms of financial transparency and procedures for monitoring expenditure. These deficiencies had already been highlighted by the auditors in their interim report issued early in April, a fact that Renault disclosed to the market in its press release of April 3, 2019.

In this respect, as of early April and in accordance with the Audit, Risks and Ethics Committee’s proposal, the Board of Directors requested Renault’s executive management to reach out to Nissan with a view to reaching an agreement between the shareholders on corrective measures to be implemented by the end of this year.

The findings of the Joint Audit Mission have also confirmed the concerns arising in relation to a certain number of expenses incurred by RNBV for a total amount that is in the region of EUR 11 million. This amount includes various types of expenses, i.e.:

- air travel expenses for Mr. Ghosn;
- certain other expenses incurred for Mr. Ghosn; and
- gifts to non-profit organizations.

In light of these findings and, in addition to those measures decided during its meeting of April 3, 2019, the Board of Directors has resolved to ask Renault's representatives to make contact with their counterparties from Nissan forming the governing bodies of RNBV, for the implementation of any legal actions available in The Netherlands in respect of Mr. Ghosn's extra costs of air travel and other expenses incurred for Mr. Ghosn as well as exploring recovering from Mr. Ghosn gifts made to some non-profit organizations.

21. 4 June 2019: Communication of Renault's Board of Directors

Boulogne-Billancourt, June 4th, 2019 – Renault's Board of Directors met today to review in detail the elements of the proposal received from FCA (Fiat Chrysler Automobiles) on May 27 for a potential 50/50 merger between Renault S.A. and FCA.

The Board of Directors has decided to continue to study with interest the opportunity of such a combination and to extend the discussions on this subject. The Board will meet again on Wednesday, June 5 at the end of the day.

22. 6 June 2019: Communication of Renault's Board of Directors

Boulogne-Billancourt, June 5th, 2019 – Renault S.A.'s Board of Directors met today under the chairmanship of Jean-Dominique Senard, to continue reviewing with interest the proposal received from FCA (Fiat Chrysler Automobiles) for a potential 50/50 merger between Renault S.A. and FCA.

The Board of Directors was unable to take a decision due to the request expressed by the representatives of the French State to postpone the vote to a later Council.

23. 6 June 2019: Communication of Renault's Board of Directors

Boulogne-Billancourt, June 6th, 2019 – Groupe Renault expresses its disappointment not to have the opportunity to continue to pursue the proposal of FCA (Fiat Chrysler Automobiles).

We are gratified by the constructive approach of Nissan and wish to thank FCA for their efforts and the Renault's Board of Directors for its continued confidence.

We view the opportunity as timely, having compelling industrial logic and great financial merit, and which would result in a European based global auto powerhouse.

Further, we believe it emphasises the attractiveness of Renault and of the Alliance.

GENERAL INFORMATION

The paragraph (6) “No Significant Change in the Issuer's Financial or Trading Position” of the section "General Information" appearing on page 118 of the Base Prospectus is hereby completed with the following:

(6) No Significant Change in the Issuer's Financial or Trading Position:

“Except as disclosed in this Base Prospectus, as supplemented, there has been no significant change in the financial or trading position of the Issuer or the Group since 31 December 2018 (the end of the last financial period for which audited financial information has been published).

PERSON RESPONSIBLE FOR THIS SUPPLEMENT

The Issuer, having taken all reasonable care to ensure that such is the case, confirms that the information contained in this First Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

Renault
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France
Duly represented by:
Clotilde Delbos
CFO

Made in Boulogne-Billancourt on 07 June 2019



Autorité des marchés financiers

In accordance with Articles L. 412-1 and L. 621-8 of the French Code monétaire et financier and with the General Regulations (*Règlement Général*) of the Autorité des marchés financiers ("AMF"), in particular Articles 212-31 to 212-33, the AMF has granted to this First Supplement the visa No. 19-249 on 07 June 2019. It has been prepared by the Issuer and its signatories assume responsibility for it.

In accordance with Article L. 621-8-1-I of the French *Code monétaire et financier*, the visa has been granted following an examination by the AMF of "whether the document is complete and comprehensible, and whether the information it contains is consistent". It does not imply that the AMF has approved the opportunity of the transaction, nor any authentication by the AMF of the accounting and financial data that is presented herein.

In accordance with Article 212-32 of the General Regulations (*Règlement Général*) of the AMF, every issue or admission of Notes on the basis of the Base Prospectus (as supplemented) will require the publication of final terms.