

MiFID II Product Governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended **MiFID II**); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

UK MiFIR Product Governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (**COBS**), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**UK MiFIR**); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the **UK MiFIR Product Governance Rules**) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (**EEA**). For these purposes, a retail investor means a person who is one (or both) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive 2016/97/EU (as amended or superseded, the **IDD**), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the **PRIIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (**UK**). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook (**DISC**) for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

Final Terms dated 5 June 2026

RENAULT



Legal Entity Identifier (LEI): 969500F7JLTX36OUI695

Euro 10,000,000,000
Euro Medium Term Note Programme
for the issue of Notes

SERIES NO: 61

TRANCHE NO: 1

EUR 750,000,000 4.125 per cent. Notes due 9 June 2031

Issued by: Renault S.A. (the Issuer)

BANCO BILBAO VIZCAYA ARGENTARIA, S.A.

COMMERZBANK AKTIENGESEKKSCHAFT

MIZUHO BANK EUROPE N.V.

MUFG SECURITIES (EUROPE) N.V.

SOCIÉTÉ GÉNÉRALE CORPORATE AND INVESTMENT BANKING

(the Joint Lead Managers)

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 30 April 2026 which received approval number no. 26-111 from the *Autorité des marchés financiers* the (AMF) on 30 April 2026 which constitutes a base prospectus for the purposes of the Prospectus Regulation (Regulation (EU) 2017/1129, as amended) (the **Prospectus Regulation**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with such Base Prospectus in order to obtain all the relevant information. The Base Prospectus is available for viewing at the office of the Fiscal Agent or each of the Paying Agents and on the websites of (a) the AMF (www.amf-france.org) during a period of twelve (12) months from the date of the Base Prospectus and (b) the Issuer (www.renaultgroup.com).

1. **Issuer:** Renault S.A.
2. (i) **Series Number:** 61
(ii) **Tranche Number:** 1
(iii) **Date on which the Notes will be assimilated (*assimilables*) and form a single Series:** Not Applicable
3. **Specified Currency or Currencies:** Euro (EUR)
4. **Aggregate Nominal Amount:**
 - (i) **Series:** EUR 750,000,000
 - (ii) **Tranche:** EUR 750,000,000
5. **Issue Price:** 99.894 per cent. of the Aggregate Nominal Amount
6. **Specified Denomination:** EUR 100,000
7. (i) **Issue Date:** 9 June 2026
(ii) **Interest Commencement Date:** Issue Date
8. **Maturity Date:** 9 June 2031
9. **Interest Basis:** 4.125% Fixed Rate *per annum* (further particulars specified below)
10. **Redemption/Payment Basis:** Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11. **Change of Interest Basis:** Not Applicable
12. **Put/Call Options:** Make-Whole Redemption by the Issuer
Clean-up Call Option by the Issuer
Residual Maturity Call Option

(further particulars specified below in paragraphs 20/22/23)

13. (i) **Status of the Notes:** Unsubordinated Notes
- (ii) **Dates of the corporate authorisations for issuance of the Notes:** Decision of the Board of Directors of the Issuer dated 11 December 2025 and decision of the Chief Financial Officer dated 2 June 2026.
14. **Method of distribution:** Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15. **Fixed Rate Note Provisions** Applicable
- (i) **Rate of Interest:** 4.125 per cent. *per annum* payable annually in arrear
- (ii) **Interest Payment Date(s):** 9 June in each year from and including 9 June 2027 up to and including the Maturity Date
- (iii) **Fixed Coupon Amount:** EUR 4,125 per Note of EUR 100,000 Specified Denomination
- (iv) **Broken Amount(s):** Not Applicable
- (v) **Day Count Fraction:** Actual/Actual (ICMA), unadjusted
- (vi) **Interest Determination Dates:** 9 June in each year
16. **Floating Rate Note Provisions** Not Applicable
17. **Fixed/Floating Rate Note Provisions** Not Applicable
18. **Zero Coupon Note Provisions** Not Applicable

PROVISIONS RELATING TO REDEMPTION

19. **Call Option** Not Applicable
(Condition 6(b))
20. **Make-Whole Redemption by the Issuer** Applicable
(Condition 6(c))
- (i) **Notice period:** As per Condition 6(c)
- (ii) **Reference Bond:** The German Federal Government 2.500 per cent. Bund due 16 April 2031 (ISIN: DE000BU25067)
- (iii) **Reference Screen Page:** Bloomberg HP page for the Reference Bond (within the settings “Mid YTM” and “Daily”)

(iv)	Reference Dealers:	As per Condition 6(c)
(v)	Redemption Margin:	+0.25 per cent.
(vi)	Make-Whole Calculation Agent:	BNP PARIBAS
21.	Put Option	Not Applicable
	(Condition 6(d))	
22.	Clean-up Call Option by the Issuer	Applicable
	(Condition 6(g))	
23.	Residual Maturity Call Option	Applicable
	(Condition 6(h))	
(i)	Call Option Date:	9 March 2031
(ii)	Notice period:	As per Conditions
24.	Final Redemption Amount of each Note	EUR 100,000 per Note of EUR 100,000 Specified Denomination
25.	Early Redemption Amount	
	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(f)), for Clean-up (Condition 6(g)), for illegality (Condition 6(k)) or on event of default (Condition 9):	EUR 100,000 per Note of EUR 100,000 Specified Denomination

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26.	Form of Notes:	Dematerialised Notes
(i)	Form of Dematerialised Notes:	Bearer form (<i>au porteur</i>)
(ii)	Registration Agent:	Not Applicable
(iii)	Temporary Global Certificate:	Not Applicable
(iv)	Applicable TEFRA exemption:	Not Applicable
27.	Identification of the Noteholders:	Not Applicable
28.	Financial Centre(s) relating to Payment Dates:	Not Applicable

29. **Redenomination, renominalisation and reconventioning provisions:** Not Applicable

30. **Consolidation provisions:** Not Applicable

31. **Representation of holders of Notes/*Masse*:**

Name and address of the Representative:

DIIS GROUP
12, rue Vivienne
75002 Paris
France
rms@diisgroup.com
represented by Sandrine d’Haussy

The Representative will receive a remuneration of EUR 400.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on Euronext Paris of the Notes described herein pursuant to the Euro 10,000,000,000 Euro Medium Term Note Programme of Renault S.A.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of Renault S.A.

Duly represented by:

PART B – OTHER INFORMATION

1. ADMISSION TO TRADING

- (i) Admission to trading: Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: EUR 6,400

2. RATINGS

Ratings: The Programme has been rated BBB- by S&P Global Ratings Europe Limited (**S&P**) and Ba1 by Moody's Deutschland GmbH (**Moody's**).

The Notes to be issued have been rated:

S&P: BBB-

Moody's: Ba1

Each of S&P and Moody's is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended). As such, each of S&P and Moody's is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website (<https://www.esma.europa.eu/credit-rating-agencies/cra-authorisation>) in accordance with such regulation.

S&P and Moody's are not established in the United Kingdom, and are not registered in accordance with Regulation (EC) No. 1060/2009 as it forms part of the domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (the **UK CRA Regulation**). The ratings issued by S&P and Moody's of the Notes have been endorsed by S&P Global Ratings UK Limited and Moody's Investors Service Ltd., in accordance with UK CRA Regulation and have not been withdrawn. As such, the ratings issued by S&P and Moody's may be used for regulatory purposes in the United Kingdom in accordance with the UK CRA Regulation.

For S&P, an obligation rated "BBB" exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to weaken the obligor's capacity to meet its financial commitments on the obligation. Ratings from "AA" to "CCC" may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the rating categories.

For Moody's, obligations rated Ba are judged to be speculative and are subject to substantial credit risk. The modifier 1 indicates that the obligations rank in the higher end of their generic rating category.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Joint Lead Managers in connection with the issue of Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. USE AND ESTIMATED NET AMOUNT OF THE PROCEEDS

Use of proceeds:	General corporate purposes
Estimated net amount of proceeds:	EUR 746,580,000

5. YIELD

Indication of yield:	4.149 per cent. <i>per annum</i>
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The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. OPERATIONAL INFORMATION

ISIN:	FR0014019113
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Common Code:	340446828
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Depositaries:

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| (i) | Euroclear France to act as Central Depositary | Yes |
| (ii) | Common Depositary for Euroclear and Clearstream | No |

Any clearing system(s) other than Euroclear and Clearstream and the relevant identification number(s):	Not Applicable
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Delivery:	Delivery against payment
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Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
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The aggregate principal amount of notes issued has been translated into Euro at the rate of [●] producing a sum of:	Not Applicable
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7. DISTRIBUTION

If syndicated, names of Joint Lead Managers:	Banco Bilbao Vizcaya Argentaria, S.A. Commerzbank Aktiengesellschaft Mizuho Bank Europe N.V. MUFG SECURITIES (EUROPE) N.V. Société Générale
Stabilisation Manager(s) (if any):	Société Générale
If non-syndicated, name of Manager:	Not Applicable
Singapore Sales to Institutional Investors and Accredited Investors only:	Applicable